

LEAD-DEADWOOD SCHOOL DISTRICT 40-1
LAWRENCE COUNTY
CROSSOVER REFUNDING CAPITAL OUTLAY CERTIFICATES, SERIES 2005A

RECEIVED

JAN 09 06

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

S.D. SEC. of STATE

15/0730

Return to: Secretary of State
State Capitol
500 E. Capitol
Lead-Deadwood, SD 57501-5077

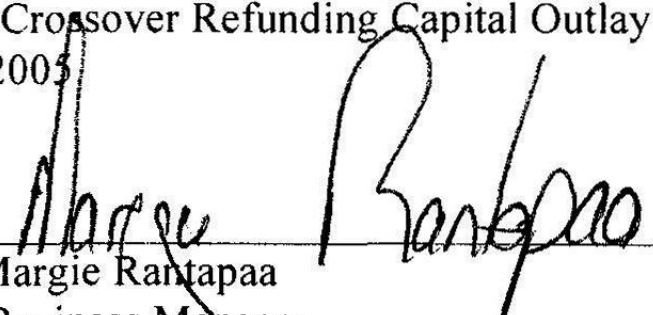
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Lead-Deadwood School District.
2. Designation of issue: Crossover Refunding Capital Outlay Certificates, Series 2005A
3. Date of issue: December 1, 2005.
4. Purpose of issue: Proceeds will be used to (i) pay interest on the Certificates, (ii) crossover advance refund \$2,590,000 of the \$3,350,000 outstanding \$4,000,000 Limited Tax General obligation Capital Outlay Certificates, Series 1999 dated March 1, 1999 maturing 2010 through January 1, 2019 (the "Refunded Certificates") and (iii) pay the costs relating to the issuance of the Certificates.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$2,630,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Crossover Refunding Capital Outlay Certificates is true and correct on this 13th day of December 2005

By: 
Its: Business Manager

Final

Lead - Deadwood School District, South Dakota

G.O. Capital Outlay Refunding Certificates of 2005

1999

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/13/2005	-	-	-	-	-
07/01/2006	-	-	59,949.17	59,949.17	-
01/01/2007	-	-	51,385.00	51,385.00	111,334.17
07/01/2007	-	-	51,385.00	51,385.00	-
01/01/2008	-	-	51,385.00	51,385.00	102,770.00
07/01/2008	-	-	51,385.00	51,385.00	-
01/01/2009	-	-	51,385.00	51,385.00	102,770.00
07/01/2009	-	-	51,385.00	51,385.00	-
01/01/2010	220,000.00	4.000%	51,385.00	271,385.00	322,770.00
07/01/2010	-	-	46,985.00	46,985.00	-
01/01/2011	230,000.00	4.000%	46,985.00	276,985.00	323,970.00
07/01/2011	-	-	42,385.00	42,385.00	-
01/01/2012	240,000.00	4.000%	42,385.00	282,385.00	324,770.00
07/01/2012	-	-	37,585.00	37,585.00	-
01/01/2013	245,000.00	4.000%	37,585.00	282,585.00	320,170.00
07/01/2013	-	-	32,685.00	32,685.00	-
01/01/2014	255,000.00	4.000%	32,685.00	287,685.00	320,370.00
07/01/2014	-	-	27,585.00	27,585.00	-
01/01/2015	265,000.00	3.850%	27,585.00	292,585.00	320,170.00
07/01/2015	-	-	22,483.75	22,483.75	-
01/01/2016	280,000.00	3.750%	22,483.75	302,483.75	324,967.50
07/01/2016	-	-	17,233.75	17,233.75	-
01/01/2017	290,000.00	3.800%	17,233.75	307,233.75	324,467.50
07/01/2017	-	-	11,723.75	11,723.75	-
01/01/2018	295,000.00	3.850%	11,723.75	306,723.75	318,447.50
07/01/2018	-	-	6,045.00	6,045.00	-
01/01/2019	310,000.00	3.900%	6,045.00	316,045.00	322,090.00
Total	\$2,630,000.00	-	\$909,066.67	\$3,539,066.67	-

Dated	12/01/2005
Delivery Date	12/13/2005
First Coupon Date	7/01/2006

First available call date	1/01/2015
Call Price	100.0000000%

Accrued Interest from 12/01/2005 to 12/13/2005	3,425.67
Bond Year Dollars	\$23,389.17
Average Life	8.893 Years

Average Coupon	3.8866997%
Net Interest Cost (NIC)	3.8799196%
True Interest Cost (TIC)	3.8803616%

Bond Yield for Arbitrage Purposes	3.7962353%
Net Interest Cost	3.7200737%
Weighted Average Maturity	8.831 Years

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